

Jia Wei:

A Continuously Growing Firm Committed to Sustaining Positive Impact





Wei-Chen Chang President



Wei-Chen Chang, president

Our company name "Jia Wei" originates from "Jia" (president's birth place Chiayi) and "Wei" (president's name).

From a small family firm, we've grown into a company with a head office, five branches, and over 400 employees. Throughout this journey, I've been guided by the principle: "Limited for oneself, infinite for others." This philosophy aligns closely with B Corp's values, focusing on employees, communities, the environment, and clients. B Corp has provided valuable direction for Jia Wei's growth, inspiring us to continually create positive impacts.

Looking ahead, we aim to become Taiwan's most influential accounting firm while fostering sustainable development.



About Jia Wei and its Journey to Becoming a B Corp



Chang Partner



10 years ago hopelessness

Accounting Industry Status 1. Overtime during peak season: >120 hours/month 2.Low starting monthly salary: USD 900

3.Low birth rate: Taiwan has the world's lowest fertility rate.

long working hours, low salary, and



10 years ago Jia Wei Key Metrics

Employee count (including interns) 90 Business locations

1 Revenue (in millions) USD\$ 4 B Corp certification Not yet Number of clients served

885

Revenue growth rate

3%

Employee turnover rate

15%

As the next-generation CEO With the owner's goal of achieving 20% revenue growth for 10 consecutive years, what actions would you take?





Over the past 10 years Work-life balance, fair pay, and meaningful work

Jia Wei Status

- 1. Overtime during peak season: <40 hours/month

3. Currently unaffected by Taiwan's record-low fertility rate.

2. Starting monthly salary: USD 1,333, with salary increments ranked in the top 25% among Taiwanese companies.



Over the past 10 years Jia Wei Key Metrics

Employee count (including interns) $90 \rightarrow 430$

Business locations

 $1 \longrightarrow 6$

Revenue (in millions)

usd\$ $4 \rightarrow 25$

B Corp certification $0 \rightarrow 3$ times Number of clients served $885 \rightarrow 5,000$

Revenue growth rate

 $3\% \rightarrow 15\%$

Employee turnover rate

 $15\% \longrightarrow 5\%$



Mindset Shift: Personal to Collective Growth

Generating profits for the owners

Achieve 20% revenue growth, and employees will receive a 20% salary increase.

The Secret to a CEO's Success: Find Willing People and Solve Problems Together!

Generating profits for all stakeholders



Believe and Persist Trust in the vision and commit to continuous improvement.

Emphasize alignment with company culture during hiring.

What actions have we been taking in practice?

Reduce Overtime Hours

Focus on improving efficiency and work-life balance.

Eliminate Unprofitable or Problematic Clients

Prioritize quality over quantity in client selection.

Meeting Topic:

"How to Increase Employee Salaries"

Discuss strategies to enhance compensation sustainably.

Recruitment Focus:



It dawned on us that our business values naturally align with the principles of B Corporations!

Theory Of Change

Imagine a world where all stakeholders — not just shareholders — are valued and prioritized.





What is a **B** Corporation?

Redefining Business Success The global B Corp movement was initiated by B Lab in 2006 in Philadelphia, USA. Its goal is to encourage businesses to create positive social and

environmental impact.

Using Business as a Force for Good

"Not only the best in the world but the best for the world."







What do you think Jia Wei scores highest in among the five areas of BIA?



QUESTIONS ANSWERED OVERALL SCORE 52/52 36.1

Your Country Your Country Your Sector





Next 10 years,

Jia Wei aspires to become the most influential accounting firm in Taiwan.

#Enhance connection with stakeholders.

Corporate Governance

Utilizing accounting expertise to make an impact and foster competitive and prosperous businesses.

Employees

Creating a friendly environment where everyone can support each other and achieve their dreams.

Clients

Leveraging accounting knowledge to help clients achieve sustainable business goals.

Community

Striving to make communities better and improve the entire accounting industry.

Environment

Caring for the planet and living in harmony with nature.







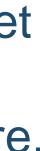






Environment 14.6

Caring for the planet and living in harmony with nature.



Community 25.1 Striving to make communities better and improve the entire accounting industry.

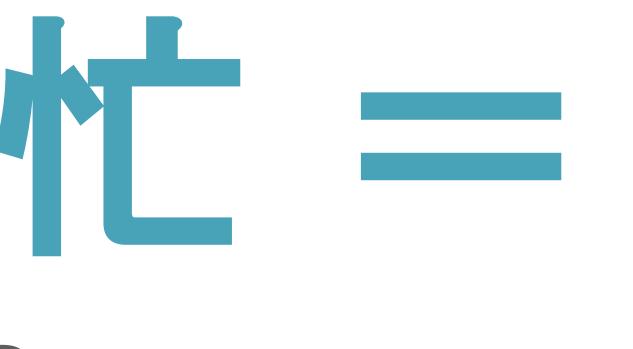
Donate 2.5% Revenue



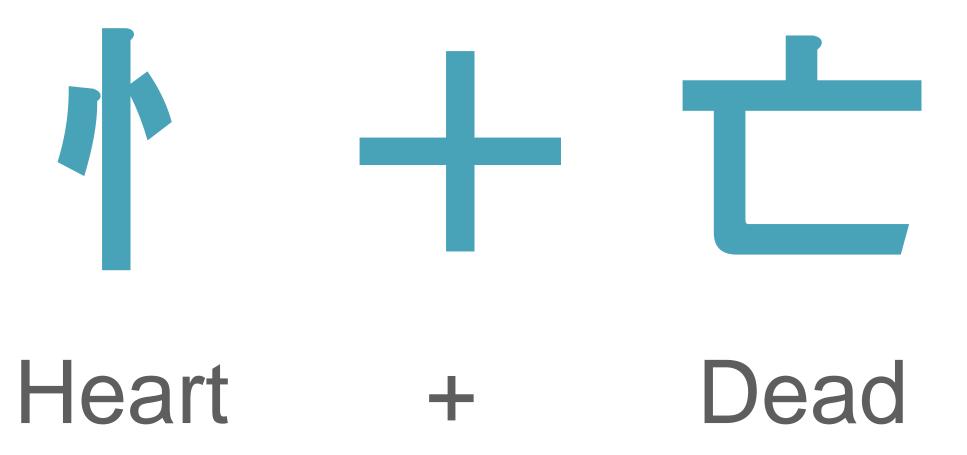
Employees 36.1

Creating a friendly environment where everyone can support each other and achieve their dreams.

First people, then matters.











The most efficient business model for accounting firms:



New employees, New clients



Senior employees, New clients



New employees, loyal clients

100%

Senior employees, loyal clients



Talent is key.

Cultivating fresh minds, investing in our employees — they bring about unimaginable possibilities!

While the accounting year spans just one year, our long-term investment in talent is envisioned over a decade.

#NoOvertimeNeeded #ContinuousEducationandResourcesProvided #Attentive to the Needs of Colleagues at Every Stage #Caring for Body, Mind, and Soul



Following BIA, we have done...

Labour Standards and Health Full-time Employees and Interns Additional Insurance Health Checks and Counseling Indoor Air Quality Purification System

Professional Development and Training Onboarding Training Employee Handbook Internal Education and Training Training and Continuing Education Assistance

Incentives and Rewards Bonuses and Salary Adjustments Performance Feedback Interviews Internal Promotion Mechanisms

Other Benefits Employee Travel Sports Club Subsidies Lunch Subsidies Parental Leave Assistance Holiday Bonuses Other Benefits







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下方里放何辨送的 B cap 数件当春的食品,放了 转他们做点当意,必能同事何在教育了品情,能一 但天家若能将称的现有解衷的能,处于5 打-些 意

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教授

健康的意

林康寺教主任









---> In the next 10 years **Over the past 10 years** Jia Wei Key Metrics

Employee count (including interns) $90 \rightarrow 430 \rightarrow 1,600$

Business locations All over $1 \longrightarrow 6 \longrightarrow Taiwan$

Revenue (in millions)

 $\mathsf{USD} \$ 4 \longrightarrow 25 \dashrightarrow \infty$



B Corp certification $0 \rightarrow 3_{\text{times}} \rightarrow \text{forever}$ Number of clients served $885 \rightarrow 5,000$ Revenue growth rate ---> 100,000 $3\% \rightarrow 15\% \rightarrow 15\%$ **Employee turnover rate** $15\% \longrightarrow 5\% \dashrightarrow < 5\%$





Jia Wei's logo consists of "JW" and a "**person**"(人).

We place great importance on being **people-oriented**, aiming for the betterment of all stakeholders through Jia Wei.

And our colleagues, with whom we spend our days and nights, are where it all begins for us.



Thank you for your time and attention today!

